

# PATIENT YEARLY INFORMATION UPDATE

It is important that we have accurate information. Please fill out medical history, medications, address, phone number, and insurance

PATIENT NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

## PERSONAL INFORMATION

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_

ZIP: \_\_\_\_\_ HOME PHONE: \_\_\_\_\_ CELL PHONE: \_\_\_\_\_

Email address: \_\_\_\_\_

## INSURANCE

DENTAL INSURANCE COMPANY: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Member ID: \_\_\_\_\_ Group number: \_\_\_\_\_

## MEDICAL

### PLEASE LIST ALL MEDICATIONS YOU ARE CURRENTLY TAKING

MEDICATIONS: \_\_\_\_\_

\_\_\_\_\_

PRIMARY PHYSICIAN: \_\_\_\_\_ PHONE: \_\_\_\_\_

## MEDICAL HEALTH HISTORY

**PLEASE CHECK ALL THAT APPLY**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Chest Pain?                       | <input type="checkbox"/> Shortness of breath?    | <input type="checkbox"/> Blood pressure problem?     |
| <input type="checkbox"/> Heart murmur?                     | <input type="checkbox"/> Artificial heart valve? | <input type="checkbox"/> Heart Condition?            |
| <input type="checkbox"/> Rheumatic fever?                  | <input type="checkbox"/> Pacemaker?              | <input type="checkbox"/> Easy bruising?              |
| <input type="checkbox"/> Abnormal bleeding?                | <input type="checkbox"/> Blood disease (anemia)? | <input type="checkbox"/> Had blood transfusion?      |
| <input type="checkbox"/> Hay fever?                        | <input type="checkbox"/> Sinus problems?         | <input type="checkbox"/> Skin rashes?                |
| <input type="checkbox"/> Taking allergy medication?        | <input type="checkbox"/> Asthma?                 | <input type="checkbox"/> Ulcers?                     |
| <input type="checkbox"/> Weight gain or loss?              | <input type="checkbox"/> Special Diet?           | <input type="checkbox"/> Constipation/ Diarrhea?     |
| <input type="checkbox"/> Kidney or bladder problems?       | <input type="checkbox"/> Arthritis?              | <input type="checkbox"/> Back or neck pain?          |
| <input type="checkbox"/> Joint replacement? Date _____     | <input type="checkbox"/> Seizures or epilepsy?   | <input type="checkbox"/> Stroke(s)?                  |
| <input type="checkbox"/> Frequent or severe headaches?     | <input type="checkbox"/> Thyroid problems?       | <input type="checkbox"/> Coughing/swollen glands?    |
| <input type="checkbox"/> Cancer/Tumor?                     | <input type="checkbox"/> Diabetes?               | <input type="checkbox"/> Hepatitis or liver trouble? |
| <input type="checkbox"/> Herpes or other STD?              | <input type="checkbox"/> HIV-positive/AIDS?      | <input type="checkbox"/> Glaucoma?                   |
| <input type="checkbox"/> History of head injury?           | <input type="checkbox"/> Epilepsy?               | <input type="checkbox"/> Smoker?                     |
| <input type="checkbox"/> Tuberculosis/respiratory disease? |  | (If yes, how often?) _____                           |
| <input type="checkbox"/> History of alcohol or drug abuse? |  |  |

**Do you have any disease, condition, or problem not listed above that you feel we should know about?**

\_\_\_\_\_

DO YOU REQUIRE PRE-MEDICATION PRIOR TO DENTAL TREATMENT? YES / NO

IF YES- MEDICATION NAME/DOSE: \_\_\_\_\_

**ALLERGIES: (CHECK ALL THAT APPLY)**

- |   |                                 |
|---|---------------------------------|
| <input type="checkbox"/> ANESTHETICS                | <input type="checkbox"/> METALS |
| <input type="checkbox"/> MEDICATIONS: (PLEASE LIST) | <input type="checkbox"/> LATEX  |
- \_\_\_\_\_
- \_\_\_\_\_

PATIENT SIGNATURE: \_\_\_\_\_ Date: \_\_\_\_\_

DENTIST SIGNATURE: \_\_\_\_\_ Date: \_\_\_\_\_

## Authorization and Consent to Send Unencrypted Patient Information by Email and Other Electronic Means

Until I tell you in writing to stop, I authorize McCartney Dental to transmit patient information relating to my treatment, health, or payment by email or other electronic means, without encryption or special security precautions, to me or someone I designate, or to other healthcare providers, dental plans, and others involved in my treatment, payment for my treatment, or McCartney Dental's dental care operations. The patient information that may be emailed may include my x-rays, health history, diagnosis, treatment, and payment record.

I understand that:

- I do not have to sign this form
- My treatment, payment, enrollment, and eligibility for benefits will not be affected by my decision about signing this form.
- If I do not sign this form, McCartney Dental may use other ways to send my information, such as U.S. Mail, or may ask me to send my information to third parties myself.
- There is some risk that emails, and other electronic messages may be improperly acquired by hackers or received by unintended recipients. If that happens, the information may be redisclosed and no longer protected by privacy law.
- McCartney Dental does not email such sensitive personal information as social security number, credit card number, mental health diagnosis, genetic information, alcohol/substance abuse, or positive HIV status unless the patient insists.

I can tell you in writing to stop emailing my patient information at any time, but to do so, this will not stop affect emails that McCartney Dental already sent before receiving my written instructions to stop.

Patient name (please print): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## EXAMINATION CONSENT FORM

Comprehensive Examination: As the standard of care for this practice, a new patient appointment will consist of the following: a current panoramic radiograph with four bitewing radiographs OR a full mouth series of x-rays; comprehensive examination; full mouth periodontal evaluation. In addition, other diagnostic tests may be necessary, including but not limited to, intra-oral pictures and additional radiographs. I authorize Dr. Jonathan McCartney to perform any procedures or tests necessary to make a complete diagnosis of my dental needs.

X-rays and Photos: Modern dental x-ray equipment is extremely low-dose radiation. Diagnostic x-rays provide the dentist valuable information about your teeth and supporting bone that cannot be evaluated otherwise. Without these x-rays we cannot do a complete examination of the entire mouth and jaw.

If you would like to use x-rays from another dental office, they must be less than 2 years old, in our office the day of your examination and of diagnostic quality. Our preferred method of transfer is by email but if printed, they must be on photo paper and will be up to Dr. McCartney to determine quality. If films are not in office by appointment or of diagnostic quality, we will need to retake films, which may not be covered by your dental plan, or reschedule your appointment.

I have been made aware of the office policy at McCartney regarding the comprehensive examination and x-rays any questions have been answered to my satisfaction.

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Patient (Printed)

Date

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Patient (Signature)

Date

## **MISSED APPOINTMENT POLICY**

We have reserved this time especially for you. Therefore, we require confirmation of this appointment 48 hours in advance. If confirmation is not received, you may forfeit this appointment. Please feel free to contact our office after hours via voicemail, email or through our website if you are not able to call during regular business hours. We also request at least 48-hour notice in order to cancel or reschedule your appointment. This will enable us to offer your canceled time to another patient.

If you cancel less than 48 hours before or fail to come to your scheduled appointment, you will be charged a \$50, per scheduled hour. A missed appointment fee will be applied, and a deposit may be required to reschedule. A third missed appointment may also result in dismissal from our practice.

Our office staff will also attempt to reach you to confirm this appointment through text, email, and by phone as a courtesy, but responsibility of managing your appointment is ultimately your responsibility.

## **APPOINTMENT POLICY**

A non-refundable deposit may be required for any appointments that are over 1 hour. This deposit amount will be applied toward your treatment copay for that visit. Any cancellation less than 5 business days will deem the deposit non-refundable and not applicable toward any treatment.

We understand there are times when 5 business days' notice is not possible. Emergency cancellations or missed appointments will be evaluated on an individual basis.

Patient Name: (Printed) \_\_\_\_\_

Patient/Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_